

Numis

Numis Securities Limited

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The Directors
Gamesys Group plc
10 Piccadilly
London, W1J 0DD
United Kingdom

Dear Sir/Madam,

Recommended combination of Bally's Corporation and Gamesys Group plc

We refer to the press announcement to be jointly issued on or around 13 April 2021 in connection with the proposed recommended combination of Bally's Corporation and Gamesys Group plc (the "**Rule 2.7 Press Announcement**").

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby consent to the issue of the Rule 2.7 Press Announcement with the inclusion of the references to our name in the form and context in which they appear.

Yours faithfully,



Garry Levin

For and on behalf of Numis Securities Limited